The International Lead and Zinc Study Group (ILZSG)



Report on the Chinese Lead and Zinc Mining Sector 2013

- Report prepared for ILZSG by Beijing Antaike Information Development Co. (Antaike)
- Information presented based largely on extensive direct contacts with lead and zinc mines and industry experts in different provinces.
- Detailed overview of Chinese lead and zinc reserves and resources and government institutions responsible for developing them.
- Discussion of rules and regulations governing foreign investment in the Chinese lead and zinc mining sector.
- Comprehensive overview of Chinese lead and zinc mine output including details of production at many of the most important individual mines.
- Analysis of typical treatment charge contracts in China.

Contents

1. Overview of Chinese Lead and Zinc Reserves	1
2. Rules and Regulations Governing Foreign Investment in Chinese Mines	4
3. Taxes and Royalties	7
4. Overview of Chinese Lead and Zinc Mine Output	10
5. Breakdown of Chinese Lead and Zinc Mine Production by Province	19
6. Analysis of Recent Trends in Chinese Lead and Zinc Mine Output	21
7. Structure of Typical Treatment Charge Contracts	24
Appendix 1. Details of Medium Sized/Major Lead and Zinc Mining Companies	29
Appendix 2. Overview of Mine Production by Small/Unofficial Producers	36
Appendix 3. New Lead and Zinc Mine Projects Currently Committed	42
Appendix 4. New Lead and Zinc Mine Projects Under Consideration	44

Tables

1. Chinese Lead Reserve Distribution by Region	1
2. Chinese Zinc Reserve Distribution by Region	2
3. Taxes Applied to Chinese Mines	8
4. Mine Grade and Tax Rate	8
5. Selected Provinces and Cities Standard Land Reclamation Fee	9
6. Domestic Lead Concentrate Production 2000-2015	11
7. Domestic Zinc Concentrate Production 2000-2015	12
8. Structure on Industry by Size of Mine	12
9. Lead-Zinc Mine Output Ratio in China	15
10. Lead-Zinc Mine Output Ratio in major Regions 2012	16
11. Lead Mine Production by Province 2000-2012	20
12. Zinc Mine Production by Province 2000-2012	20
13. Assessment of Number of Mines	21
14. Chinese Refined Lead and Zinc Prices and TCs	27

Order Form

To: ILZSG, Rua Almirante Barroso 38 - 5th Floor, 1000-013 Lisbon, Portugal

tel: +351 21 359 2425 fax: +351 21 359 2429 email: sales@ilzsg.org website: www.ilzsg.org

Please Supply:

Report on the Chinese Lead and Zinc Mining Sector

(note: this report will be supplied by email as a pdf file)

No. Of Copies: _____

Price: €450 (US\$585) for companies in member countries €900 (US\$1170) for companies in non-member countries

Name						
Company						
Address						
Tel No.						
Fax No.						
Email						
Payment may be made by cheque or Credit Card (Visa or MasterCard only)						
For payment by credit card please complete the following details:						
Credit Card No Name (as on card)						
Last 3 digits of security code on the back of the card						
Expiry Date		_Card Type	Signature			

Member Countries: Australia, Belgium, Brazil, Bulgaria, Canada, China, Finland, France, Germany, India, Iran, Ireland, Italy, Japan, Korea, Mexico, Morocco, Namibia, Netherlands, Norway, Peru, Poland, Portugal, Russian Federation, Serbia, South Africa, Sweden, Thailand, United States