

**The International Lead and Zinc Study Group
(ILZSG)**



**Report on the Chinese Primary
and Secondary Zinc Metal and
Zinc Oxide Sectors 2015**

- **Report prepared for ILZSG by BGRIMM Lilan Consulting Corp. Ltd.**
- **Information presented based largely on extensive direct contacts with the main zinc and zinc oxide producing companies and industry experts in different provinces.**
- **Detailed overview of Chinese primary and secondary zinc metal and zinc oxide sectors including main producers, trends by province, influence of small scale producers, technological developments and product quality.**
- **Discussion of environmental legislation affecting the zinc industry including new laws and “Standard Conditions” implemented in 2015 and expected future legislation.**
- **Appendices listing details of major Chinese zinc metal and zinc oxide producers.**

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